

**Date:** August 12, 2025

**BSE Limited**

Department of Corporate Services  
Pheroze Jeejeebhoy Towers,  
Dalal Street, Mumbai-400001

**National Stock Exchange of India Limited**

Exchange Plaza, 5th Floor,  
Plot No. C/1, G Block  
Bandra- Kurla Complex, Mumbai-400051

**SCRIP Code- 544136**

**SYMBOL-RKSWAMY**

**ISIN: INE0NQ801033**

**Subject: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") – Investor Presentation.**

Dear Sir/Madam,

Pursuant to the provisions of Regulation 30 of the SEBI Listing Regulation, we are enclosing herewith a copy of the Investor Presentation on the Un-Audited Financial Results (Standalone and Consolidated) of R K SWAMY Limited ("the Company") for the quarter ended June 30, 2025.

This intimation is also being uploaded on the Company's website at [www.rkswamy.com](http://www.rkswamy.com)

You are requested to kindly take the same on record.

Thanking you

**For R K SWAMY Limited**

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**Aparna Bhat**

**Company Secretary & Compliance Officer**

**Membership No.:** A19995

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**R K SWAMY Limited**

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[www.rkswamy.com](http://www.rkswamy.com)

**CIN No.** L74300TN1973PLC006304

**Regd Office:** Plot No.19, Wheatcrops Road,  
Nungambakkam, Chennai- 600034.

**Offices also at** Bengaluru, Hyderabad,  
Kochi, Kolkata, New Delhi



# Q1 FY 2026 Update for Investors

August 12, 2025

- Q1 Consolidated Income up 12.2% vs. Q1 year ago  
Rs 80.25 crores vs Rs 71.50 crores last year
- Q1 Consolidated PBT up 16.5% vs. Q1 year ago  
Rs 3.60 crores vs Rs 3.09 crores last year

## Focus on execution

This year is going to be about executing and scaling the initiatives that have been launched over the past year or more.

1. The Customer Experience Centre, arguably among the best in country, is being “sold” to Clients. Six important prospects have walked through the Centre; three have confirmed that they will occupy a part immediately, with opportunities for expansion. Further sales efforts are underway in a focused manner.



2. The expanded Computer Aided Telephone Interview (CATI) centre , is being “sold” to Clients. New Customer Experience measurement projects are being targeted for progressive occupation of the expanded facilities.



3. The newly launched Brand & Marketing Consulting Group has opened its account with a new project, within weeks of its launch. The Service is generating interest. Clients are curious and are calling for more information. We intend to scale this progressively as projects are signed on. The Consulting brochure can be downloaded from our website.

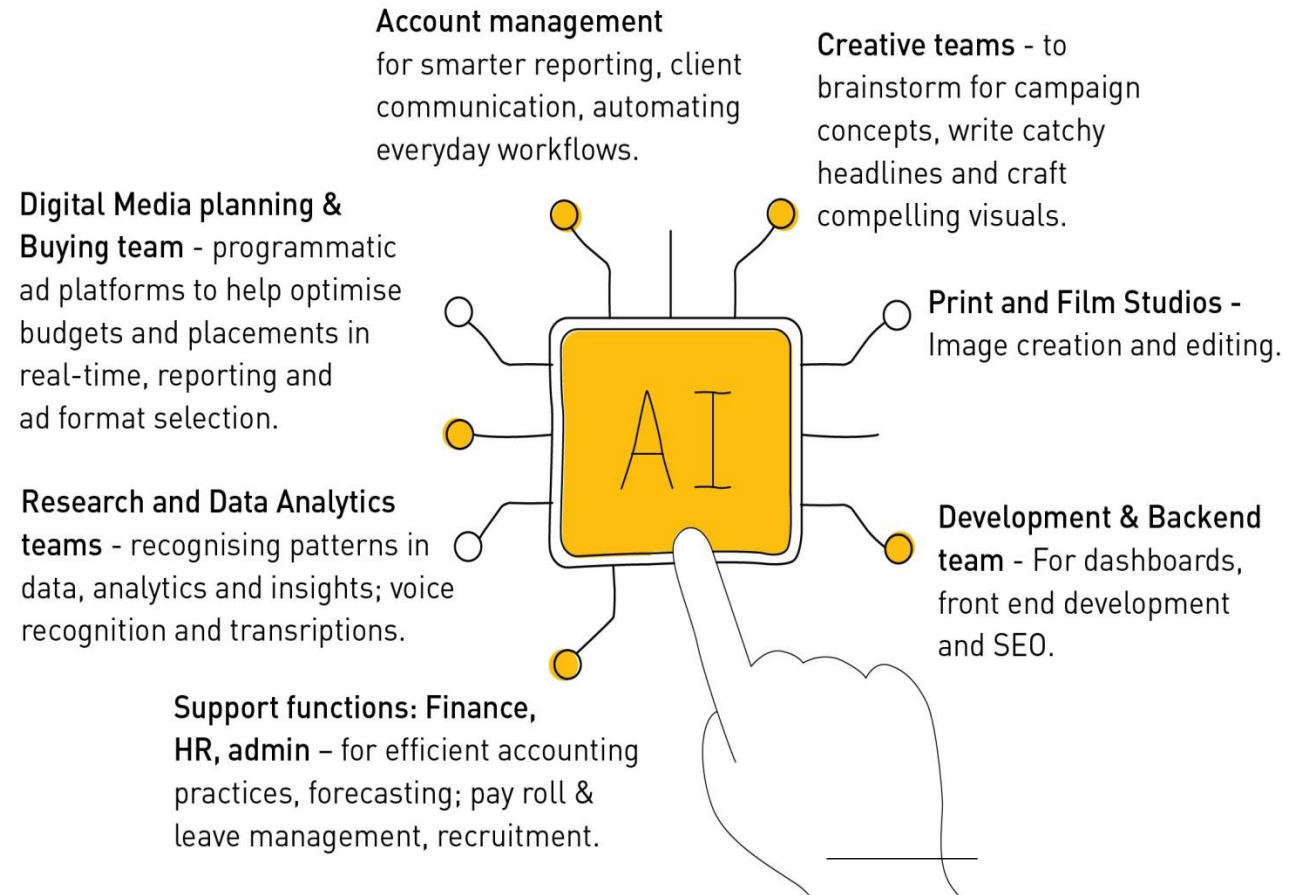


4. There is no Client loss of any significance. The focus on New Business development continues unabated across all the disciplines. The pipeline of conversations is healthy.
5. We continue to be in contention for undertaking national projects of importance. The Company has demonstrated capability to handle projects at scale.
6. We continue to explore new initiatives to offer newer services to Clients. Our 'R&D' continues as we explore unmet client needs.

At R K SWAMY, we are not standing on the sidelines of the AI wave.

We're embracing it and learning to harness its power to deliver smarter and more meaningful results for our clients at a faster pace.

To make the most of these capabilities, we've built a toolkit filled with cutting-edge AI tools tailored to the needs of every team in the our agency.





# Financial & Operational Metrics (Consolidated)

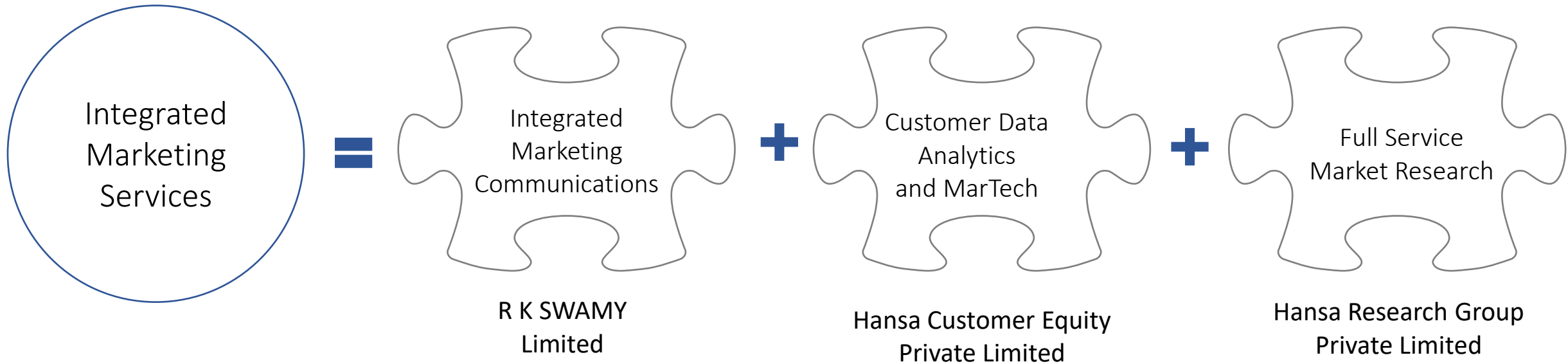
In Rs lakhs

Metric	Q1 FY 2025	Q1 FY 2026	% change
Total Income <sup>1</sup>	7149	8025	↑ 12.2%
Gross Margin <sup>2</sup>	4664	5263	12.8%
EBITDA	703	879	25.0%
<i>EBITDA Margin</i> <sup>3</sup>	9.8%	11.0%	
Profit before tax (PBT)	309	360	↑ 16.5%
<i>PBT Margin</i>	4.3%	4.5%	
Profit after tax (PAT)	218	287	↑ 31.7%
<i>PAT Margin</i>	3.0%	3.6%	

## Notes

1. Total Income includes Other Income
2. Gross Margin is Revenue from Operations less Operating expenses
3. EBITDA Margin is calculated as EBITDA (incl. Other Income) divided by Total Income

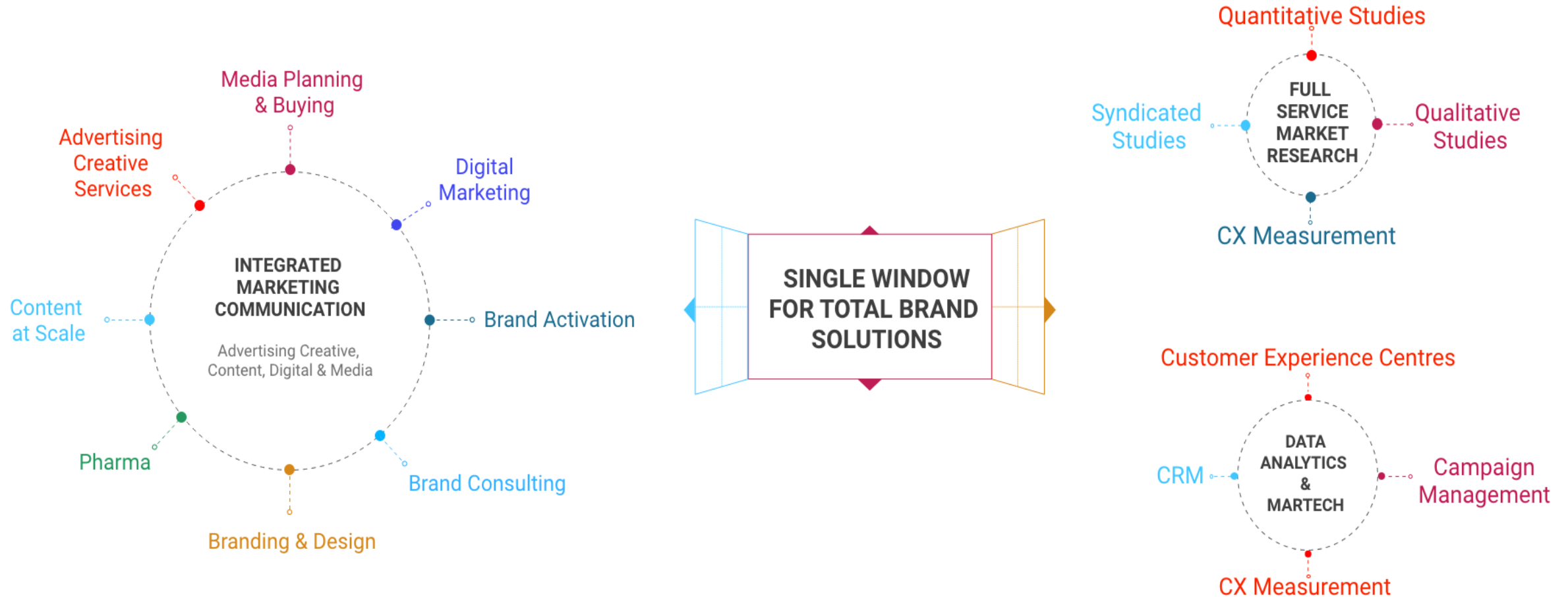
4. All figures on this slide have been rounded off to the nearest whole number, and percentages to one decimal



The Integrated Marketing Communications business uses the '**R K SWAMY**' as well as the '**Hansa**' brands. The Customer Data Analytics and MarTech and Full-Service Market Research disciplines are offered under the '**Hansa**' brand

Single window solution for Creative, Media, Data Analytics and Market Research Services

# Service Offerings



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- The financial information are on consolidated basis unless otherwise specified.
- Please visit our corporate website **[www.rkswamy.com](http://www.rkswamy.com)** to go through our Investor section.

# Thank You