

Date: February 13, 2026

BSE Limited

Department of Corporate Services
Pheroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400001

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor,
Plot No. C/1, G Block
Bandra- Kurla Complex, Mumbai-400051

SCRIP Code- 544136

SYMBOL-RKSWAMY

ISIN: INEONQ801033

Subject: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”) – Investor Presentation.

Dear Sir/Madam,

Pursuant to the provisions of Regulation 30 of the SEBI Listing Regulation, we are enclosing herewith a copy of the Investor Presentation on the Un-Audited Financial Results (Standalone and Consolidated) of R K SWAMY Limited (“the Company”) for the quarter and nine months ended December 31, 2025.

This intimation is also being uploaded on the Company’s website at www.rkswamy.com

You are requested to kindly take the same on record.

Thanking you

For R K SWAMY Limited

Aparna Bhat

Company Secretary & Compliance Officer

Membership No.: A19995

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R K SWAMY Limited

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CIN No. L74300TN1973PLC006304

Regd Office: Plot No.19, Wheatcrofts Road,

Nungambakkam, Chennai- 600034.

Offices also at Bengaluru, Hyderabad,

Kochi, Kolkata, New Delhi



Q3 FY 2026
Update for Investors

February 13, 2026

- **9M Consolidated Total Income up 13.0% vs. year ago**
Rs 247.50 crores vs Rs 219.04 crores last year
- **9M Consolidated PBT up 34.8% vs. year ago**
Rs 12.87 crores vs Rs 9.55 crores last year

Current period PBT excludes exceptional item of Rs 3.07 crores on account of impact of new labour code

- Q3 Consolidated Total Income up 14.4% vs. year ago
Rs 90.87 crores vs Rs 79.41 crores last year
- Q3 Consolidated PBT up 43.2% vs. year ago
Rs 6.13 crores vs Rs 4.28 crores last year

Current period PBT excludes exceptional item of Rs 3.07 crores on account of impact of new labour code

Moving steadily forward

1. We are harnessing the **potential of AI** in all our disciplines. We see it as an efficiency enhancer, not a threat to work or jobs. We find it useful.

We are upgrading and training people to use AI.

An Enterprise level AI application report will be published shortly by our subsidiary Hansa Cequity – it is designed to be a definitive guide for our clients.

Moving steadily forward

2. Our **growth initiatives**, in a strong phase of execution, are producing results, as seen in the 9-month performance shown in previous slides. These include: Continued growth in existing business activities, added capability and capacity in Brand & Marketing Consulting, full year impact of increased capacity utilisation of the Customer Experience Centre (CXC) and Computer Aided Telephone Interviews (CATI), improved capability of the Healthcare Communication group, added capacity in Social research, and pursuit of high-value special projects.

Moving steadily forward

3. **Mergers in the category** have created uncertainty.

The leading international holding companies like WPP and Omnicom/IPG, who have a large presence in India, are merging many of their operations.

It is reported that some well known names in India like FCB Ulka, Lintas, Mudra and VML (erstwhile JWT) will be residing within other entities, and may fade over time. The ambiguity is playing itself out.

R K SWAMY is a steady player, therefore attractive in this environment.

Moving steadily forward

4. R K SWAMY continues to be a **unique player** in the Marketing Services category. Our three major lines of business – Integrated Marketing Communications, Data Analytics and MarTech and Custom Market Research – under one roof derive strength from each other, and extend our reach into the marketplace in many ways.
The power of integration has never been more relevant in the Marketing world. This augurs very well for the company.

Financial & Operational Metrics (Consolidated)

In Rs lakhs

Metric	9M FY 2025	9M FY 2026	% change
Total Income ¹	21904	24750	↑ 13.0%
Gross Margin ²	14830	16055	8.3%
EBITDA	2168	2933	↑ 35.3%
<i>EBITDA Margin</i> ³	9.9%	11.9%	
Profit before tax (PBT)	955	1287	↑ 34.8%
<i>PBT Margin</i>	4.4%	5.2%	
Exceptional item**	-	307	
Profit after tax (PAT)	633	616	↓ 2.7%
<i>PAT Margin</i>	2.9%	2.5%	

**Impact of new labour code

Notes

1. Total Income includes Other Income
2. Gross Margin is Revenue from Operations less Operating expenses
3. EBITDA Margin is calculated as EBITDA (incl. Other Income) divided by Total Income

4. All figures on this slide have been rounded off to the nearest whole number, and percentages to one decimal

Financial & Operational Metrics (Consolidated)

In Rs lakhs

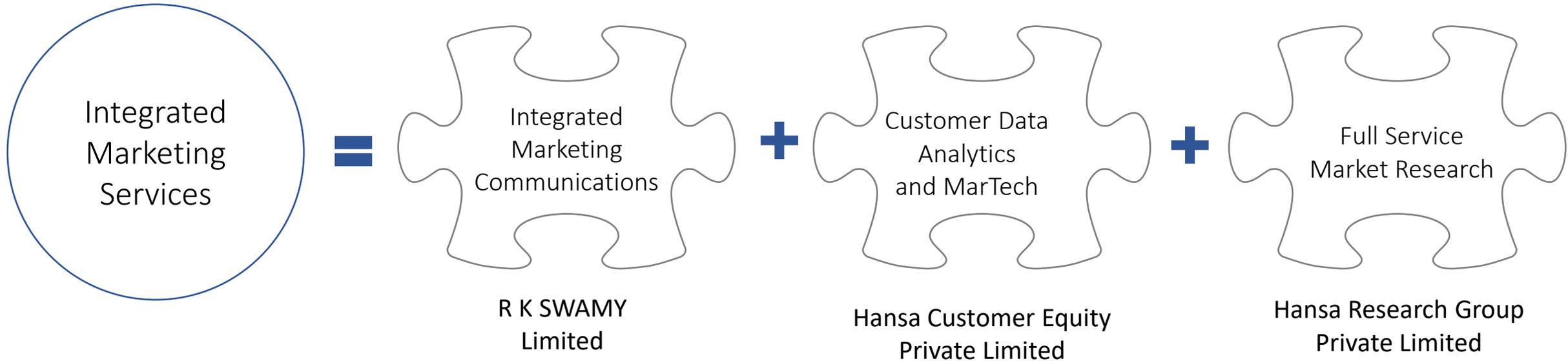
Metric	Q3 FY 2025	Q3 FY 2026	% change
Total Income ¹	7941	9087	 14.4%
Gross Margin ²	5294	5600	5.8%
EBITDA	857	1187	 38.5%
<i>EBITDA Margin</i> ³	10.8%	13.1%	
Profit before tax (PBT)	428	613	 43.2%
<i>PBT Margin</i>	5.4%	6.7%	
Exceptional item**	-	307	
Profit after tax (PAT)	363	275	 24.2%
<i>PAT Margin</i>	4.6%	3.0%	

**Impact of new labour code

Notes

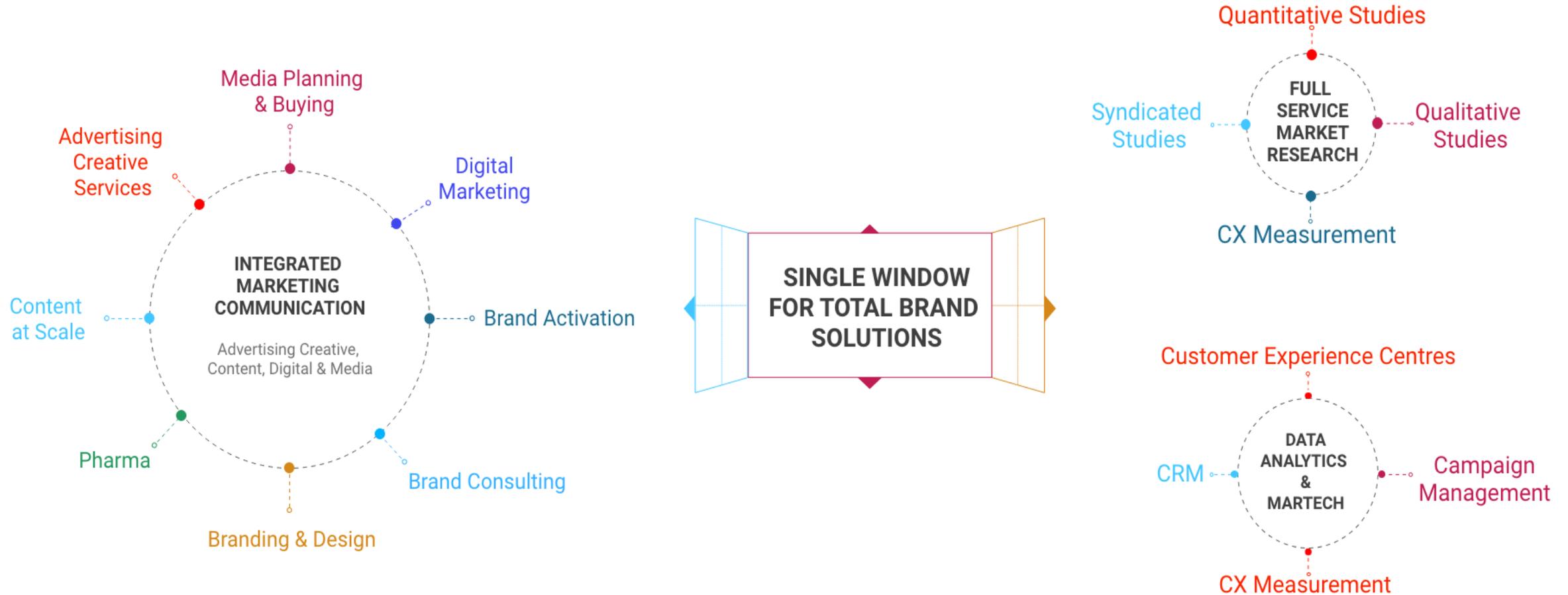
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The Integrated Marketing Communications business uses the **'R K SWAMY'** as well as the **'Hansa'** brands. The Customer Data Analytics and MarTech and Full-Service Market Research disciplines are offered under the **'Hansa'** brand

Single window solution for Creative, Media, Data Analytics and Market Research Services



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Thank You