

Date: August 12, 2025

BSE Limited

Department of Corporate Services,
Pheroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400001

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor,
Plot No. C/1, G Block
Bandra- Kurla Complex, Mumbai-400051

SCRIP Code- 544136

SYMBOL-RKSWAMY

ISIN: INE0NQ801033

Subject: Outcome of Board Meeting held on August 12, 2025, under Regulation 30 and 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") – Financial Results.

Dear Sir/Madam,

Pursuant to Regulation 30 and 33 of the SEBI Listing Regulations, we hereby notify that the Board of Directors of R K SWAMY Limited ("the Company") at its Meeting held today i.e. August 12, 2025 through video conferencing at the Registered Office of the Company which commenced at 05.00 P.M. (IST) and concluded at 06.45 P.M (IST) has inter alia, considered and approved the Un-Audited Financial Results (Standalone and Consolidated) for the quarter ended June 30, 2025.

We are enclosing herewith as follows:

1. The Un-Audited Consolidated Financial Results of the Company along with the Limited Review Report thereon for the quarter ended June 30, 2025; **(Enclosed as- Annexure- I);**
2. The Un-Audited Standalone Financial Results of the Company along with the Limited Review Report thereon for the quarter ended June 30, 2025 **(Enclosed as - Annexure- II);**

The above disclosure will be uploaded on the Company's website www.rkswamy.com

You are requested to kindly take the same on record.

Thanking you

For R K SWAMY Limited

Aparna Bhat

Company Secretary & Compliance Officer

Membership No.: A19995

Address: Esplanade House, 29, Hazarimal Somani Marg, Fort, Mumbai 400 001

R K SWAMY Limited

Esplanade House,

29 Hazarimal Somani Marg,

Fort, Mumbai 400001

Phone: +91 22 4057 6399, 2207 7476

Email: reachout@rkswamy.com

www.rkswamy.com

CIN No. L74300TN1973PLC006304

Regd Office: Plot No.19, Wheatcrops Road,

Nungambakkam, Chennai- 600034.

Offices also at Bengaluru, Hyderabad,

Kochi, Kolkata, New Delhi



R K SWAMY LIMITED

Regd Office: No. 19, Wheatcrofts Road, Nungambakkam, Chennai 600 034, Tamil Nadu, India

CIN: L74300TN1973PLC006304, Website: www.rkswamy.com, Email id: secretarial@rkswamy.com

(₹ in lakhs)

Statement of unaudited consolidated financial results for the quarter ended June 30, 2025

	Particulars	Quarter ended			Year ended
		30-06-2025	31-03-2025	30-06-2024	31-03-2025
		Unaudited	Audited (Refer note 6)	Unaudited	Audited
	Income				
1	Revenue from operations	7,756.79	8,351.12	6,837.15	29,428.65
2	Other income	268.02	360.35	312.34	1,186.60
3	Total income (1+2)	8,024.81	8,711.47	7,149.49	30,615.25
4	Expenses				
	(a) Operational expense	2,494.25	1,845.57	2,173.20	8,093.19
	(b) Employee benefits expense	3,182.71	3,389.39	3,121.73	13,024.95
	(c) Other expenses	1,468.53	1,504.30	1,151.34	5,356.53
	Total expenses (4)	7,145.49	6,739.26	6,446.27	26,474.67
	Earnings before interest, tax, depreciation and amortisation (EBITDA) (3-4)	879.32	1,972.21	703.22	4,140.58
	(d) Finance costs	85.45	64.85	47.00	210.27
	(e) Depreciation and amortisation expenses	433.52	385.05	346.89	1,453.47
5	Profit before tax	360.35	1,522.31	309.33	2,476.84
6	Tax expense				
	(a) Current tax				
	- Current period/year	38.28	301.79	71.78	619.73
	- Short/ Excess Provision of earlier period/year taxes (net)	-	(16.06)	-	(48.06)
	(b) Deferred tax	34.61	3.31	19.62	39.15
	Total tax expense	72.89	289.04	91.40	610.82
7	Profit for the period/year (5-6)	287.46	1,233.27	217.93	1,866.02
8	Other comprehensive income				
	(a) Items that will not be reclassified to profit or loss				
	(i) Remeasurement of defined benefit plans	(11.27)	5.35	(16.78)	(44.98)
	(ii) Income tax relating to above	2.83	(1.34)	4.27	11.33
	(b) Items that will be reclassified to profit or loss				
	(i) Exchange difference on translation of foreign operations	(1.61)	(0.98)	(2.62)	(4.42)
	(ii) Income tax relating to above	-	-	-	-
	Total other comprehensive (loss)/income (net of tax) for the period/year	(10.05)	3.03	(15.13)	(38.07)
9	Total comprehensive income (net of tax) for the period/year (7+8)	277.41	1,236.30	202.80	1,827.95
	Profit for the period/year attributable to				
	Owners of the company	287.46	1,233.27	217.93	1,866.02
	Non controlling interests	-	-	-	-
	Other comprehensive (loss)/income attributable to				
	Owners of the company	(10.05)	3.03	(15.13)	(38.07)
	Non controlling interests	-	-	-	-
	Total comprehensive income attributable to				
	Owners of the company	277.41	1,236.30	202.80	1,827.95
	Non controlling interests	-	-	-	-
10	Paid -up equity share capital (face value of ₹ 5 per share)	2,523.87	2,523.87	2,523.87	2,523.87
11	Other Equity				22,429.41
12	Earnings per share (EPS) (not annualised, except for year end)				
	Basic (in ₹)	0.57	2.44	0.43	3.70
	Diluted (in ₹)	0.57	2.44	0.43	3.70





R K SWAMY LIMITED

Regd Office: No. 19, Wheaterofts Road, Nungambakkam, Chennai 600 034, Tamil Nadu, India

CIN: L74300TN1973PLC006304, Website: www.rkswamy.com, Email id: secretarial@rkswamy.com

Notes to the unaudited consolidated financial results

- 1) The above consolidated financial results of R K SWAMY Limited ("the Parent Company") and its subsidiaries (the Parent company and its subsidiaries together referred to as "the Group") have been prepared in accordance with Indian Accounting Standard (Ind AS 34) "Interim Financial Reporting" and other applicable standards as prescribed under Section 133 of the Companies Act, 2013 ("the Act") read with Companies (Indian Accounting Standard Rules), 2015 (as amended), other accounting principles generally accepted in India and in terms of Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015 ('Listing Regulation'), as amended.
- 2) The above consolidated financial results have been reviewed and recommended by the Audit Committee at its meeting held on August 11, 2025. The Board of Directors at its meeting held on August 12, 2025 have approved these results and taken on record. The statutory auditors have expressed unmodified review opinion on financial results for the quarter ended June 30, 2025.
- 3) During the year ended March 31, 2024, the company has completed initial public offering (IPO) of ₹ 42,356.00 lakhs (including fresh issue of ₹ 17,300.00 lakhs) comprising of (i) equity shares of 58,79,751 each at an issue price of ₹ 288 per share towards fresh issue of equity shares (ii) equity shares of 87,00,000 each at an issue price of ₹ 288 per share towards offer for sale (iii) equity shares of 1,40,350 each at an issue price of ₹ 261 per share for employee quota towards fresh issue. The equity shares of the company were listed on BSE Limited and National Stock Exchange of India Limited w.e.f March 12, 2024.

Details of net proceeds are as follows:

Objects of the issue as per prospectus	Estimated amount to be utilised as per Prospectus	(₹ in lakhs)	
		Utilization upto June 30, 2025	Unutilized amount as at June 30, 2025
1. Funding working capital requirements	5,400.00	5,400.00	-
2. Funding capital expenditure incurred for setting up a DVCP Studio	1,098.50	-	1,098.50
3. Funding investment in IT infrastructure development of Company, and its Material Subsidiaries Hansa Research and Hansa Customer Equity	3,334.20	496.00	2,838.20
4. Funding setting up of new CEC and CATI	2,173.60	651.87	1,521.73
5. General corporate purposes	3,626.22	3,626.22	-
Total net proceeds	15,632.52	10,174.09	5,458.43

- 4) The Company operates in a single operating segment i.e. 'Integrated Marketing Services' and the information reported to the Chief Operating Decision Maker (CODM) for the purposes of resource allocation and assessment of performance focuses on this operating segment. Accordingly, there is single reportable operating segment in accordance with Ind AS 108 'Operating Segments'.
- 5) Based on the nature of business and past trends of the group, the results from operations of the group are not evenly distributed across the year.
- 6) The figures for the quarter ended March 31, 2025 are balancing figures between audited results in respect of full financial year and published year to date figures for nine months ended December 31, 2024, which were subjected to limited review by the auditor.
- 7) The results for the quarter ended June 30, 2025 are available on the Company's website at www.rkswamy.com and also on the website of BSE Limited at www.bseindia.com, National Stock Exchange of India Limited at www.nseindia.com, where the shares of the Company are listed.



Place: Mumbai

Date: August 12, 2025



**For and on behalf of the Board of Directors
R K SWAMY LIMITED**

Narasimhan Krishnaswamy
Managing Director and Group CEO
DIN:00219883

Independent Auditor's Review Report on Unaudited Consolidated Financial Results of the Company for the quarter ended June 30, 2025 pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

**To the Board of Directors of
R K SWAMY Limited**

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of **R K SWAMY Limited** ("the Parent") and its subsidiaries (the Parent and its subsidiaries together referred to as "the Group") for the quarter ended June 30, 2025 ("the Statement") attached herewith, being submitted by the Parent pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").
2. The Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" (Ind AS 34) prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries primarily of person responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.



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501-502, Narain Chambers, M.G. Road, Vile Parle (E), Mumbai 400 057. Tel: +91 22 6250 7600

Website: www.cnkindia.com

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4. We also performed procedures in accordance with the circular issued by the Securities and Exchange Board of India under regulation 33(8) of the Listing Regulations, to the extent applicable.

5. The statement includes the results of the following entities:

Name of the Entity	Relationship
R K SWAMY Limited	Parent Company
Hansa Research Group Private Limited	Subsidiary Company
Hansa Customer Equity Private Limited	Subsidiary Company
Dsquare Solutions Private Limited	Step Subsidiary Company
Hansa Direct Private Limited	Step Subsidiary Company
Autosense Private Limited	Step Subsidiary Company
Hansa Marketing Services LLC	Step Subsidiary Company
Hansa Marketing Services Private Limited	Step Subsidiary Company

6. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with recognition and measurement principles laid down in the aforesaid Indian Accounting Standards prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other recognized accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

7. Other Matters:

a) The consolidated financial results includes interim financial results of two subsidiaries, which have not been reviewed / audited by their auditors, whose interim financial results reflect total revenue (before consolidation adjustments) of Rs 144.66 for the quarter ended June 30, 2025 respectively, total profit after tax (before consolidation adjustments) of Rs. 11.17 Lakhs for the quarter ended June 30, 2025 respectively, total comprehensive income of Rs. 9.55 Lakhs for the quarter ended June 30, 2024 respectively as considered in the Statement. According to the information and explanations given to us by the management, these interim financial results are not material to the group;

Our conclusion on the Statements is not modified in respect of our reliance on these interim financial results certified by the management.



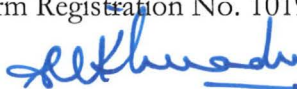
- b) The Unaudited Consolidated Financial Results of the Group for the quarter ended June 30, 2024 were reviewed by the erstwhile auditors whose review report dated August 08, 2024 expressed an unmodified review opinion;

We have relied upon the said reports as mentioned in point b) above for the purpose of our report on this Statement and do not express any conclusion/ opinion, as the case maybe, on the figures reported in the unaudited/audited financial results for the above-mentioned periods.

For **C N K & Associates LLP**

Chartered Accountants

Firm Registration No. 101961W/W-100036



Himanshu Kishnadwala

Partner

Membership No. 037391

UDIN: **25037391BMLFXR5878**

Place: Mumbai

Date: August 12, 2025





R K SWAMY LIMITED

Regd Office: No. 19, Wheaterofts Road, Nungambakkam, Chennai 600 034, Tamil Nadu, India

CIN: L74300TN1973PLC006304, Website: www.rkswamy.com, Email id: secretarial@rkswamy.com

(₹ in lakhs)

Statement of unaudited standalone financial results for the quarter ended June 30, 2025

	Particulars	Quarter ended			Year ended
		30-06-2025	31-03-2025	30-06-2024	31-03-2025
		Unaudited	Audited (Refer Note 6)	Unaudited	Audited
	Income				
1	Revenue from operations	3,283.06	3,721.63	2,701.79	11,954.71
2	Other income	254.84	311.54	302.09	1,450.45
3	Total income (1+2)	3,537.90	4,033.17	3,003.88	13,405.16
4	Expenses				
	(a) Operational expense	1,395.25	850.87	1,179.94	4,042.15
	(b) Employee benefits expense	1,033.04	1,269.59	965.02	4,344.66
	(c) Consultancy charges	311.02	315.43	283.59	1,170.21
	(d) Other expenses	385.11	327.33	327.83	1,389.35
	Total expenses (4)	3,124.42	2,763.22	2,756.38	10,946.37
	Earnings before interest, tax, depreciation and amortisation (EBITDA) (3-4)	413.48	1,269.95	247.50	2,458.79
	(e) Finance costs	93.55	77.88	86.40	313.89
	(f) Depreciation and amortisation expenses	146.94	119.78	113.71	469.52
5	Profit before tax	172.99	1,072.29	47.39	1,675.38
6	Tax expense				
	(a) Current tax				
	- Current year	5.46	188.21	14.14	316.40
	- Short/(Excess) Provision of earlier period/year taxes (net)	-	0.92	-	0.92
	(b) Deferred tax	33.37	(5.53)	(1.93)	4.94
	Total tax expense	38.83	183.60	12.21	322.26
7	Profit for the period/year (5-6)	134.16	888.69	35.18	1,353.12
8	Other comprehensive income				
	(a) Items that will not be reclassified to profit or loss				
	(i) Remeasurement of defined benefit plans	(5.08)	12.98	(11.10)	(20.32)
	(ii) Income tax relating to above	1.27	(3.26)	2.79	5.12
	(b) (i) Items that will be reclassified to profit or loss	-	-	-	-
	(ii) Income tax relating to above	-	-	-	-
	Total other comprehensive (loss)/income (net of tax) for the period/year	(3.81)	9.72	(8.31)	(15.20)
9	Total comprehensive income (net of tax) for the period/year (7+8)	130.35	898.41	26.87	1,337.92
10	Paid-up equity share capital (face value of ₹ 5 per share)	2,523.87	2,523.87	2,523.87	2,523.87
11	Other Equity				22,485.36
12	Earnings per share (EPS) (not annualised, except for year end)				
	Basic (in ₹)	0.27	1.76	0.07	2.68
	Diluted (in ₹)	0.27	1.76	0.07	2.68





R K SWAMY LIMITED

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Notes to the unaudited standalone financial results

- 1) The above standalone financial results of R K SWAMY Limited have been prepared in accordance with Indian Accounting Standard (Ind AS 34) "Interim Financial Reporting" and other applicable standards as prescribed under Section 133 of the Companies Act, 2013 ("the Act") read with Companies (Indian Accounting Standard Rules), 2015 (as amended), other accounting principles generally accepted in India and in terms of Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015 ('Listing Regulation'), as amended.
- 2) The above standalone financial results have been reviewed and recommended by the Audit Committee at its meeting held on August 11, 2025. The Board of Directors at its meeting held on August 12, 2025 have approved the above results and taken on record. The statutory auditors have expressed unmodified review opinion on financial results for the quarter ended June 30, 2025.
- 3) During the year ended March 31, 2024, the company has completed initial public offering (IPO) of ₹ 42,356.00 lakhs (including fresh issue of ₹ 17,300.00 lakhs) comprising of (i) equity shares of 58,79,751 each at an issue price of ₹ 288 per share towards fresh issue of equity shares (ii) equity shares of 87,00,000 each at an issue price of ₹ 288 per share towards offer for sale (iii) equity shares of 1,40,350 each at an issue price of ₹ 261 per share for employee quota towards fresh issue. The equity shares of the company were listed on BSE Limited and National Stock Exchange of India Limited w.e.f March 12, 2024.

Details of net proceeds are as follows:

(₹ in lakhs)			
Objects of the issue as per prospectus	Estimated amount to be utilised as per Prospectus	Utilization upto June 30, 2025	Unutilized amount as at June 30, 2025
1. Funding working capital requirements	5,400.00	5,400.00	-
2. Funding capital expenditure incurred for setting up a DVCP Studio	1,098.50	-	1,098.50
3. Funding investment in IT infrastructure development of Company, and its Material Subsidiaries Hansa Research and Hansa Customer Equity	3,334.20	496.00	2,838.20
4. Funding setting up of new CEC and CATI	2,173.60	651.87	1,521.73
5. General corporate purposes	3,626.22	3,626.22	-
Total net proceeds	15,632.52	10,174.09	5,458.43

- 4) The Company operates in a single operating segment i.e. 'Integrated Marketing Services' and the information reported to the Chief Operating Decision Maker (CODM) for the purposes of resource allocation and assessment of performance focuses on this operating segment. Accordingly, there is single reportable operating segment in accordance with Ind AS 108 'Operating Segments'.
- 5) Based on the nature of business and past trends of the company, the results from operations of the company are not evenly distributed across the year.
- 6) The figures for the quarter ended March 31, 2025 are balancing figures between audited results in respect of full financial year and published year to date figures for nine months ended December 31, 2024, which were subjected to limited review by the auditor.
- 7) The results for the quarter ended June 30, 2025 are available on the Company's website at www.rkswamy.com and also on the website of BSE Limited at www.bseindia.com, National Stock Exchange of India Limited at www.nseindia.com, where the shares of the Company are listed.



Place: Mumbai

Date: August 12, 2025



**For and on behalf of the Board of Directors
R K SWAMY LIMITED**

Narasimhan Krishnaswamy
Managing Director and Group CEO
DIN: 00219883

Independent Auditor's Review Report on Unaudited Standalone Financial Results of the Company for the quarter ended June 30, 2025 pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

**To the Board of Directors of
R K SWAMY Limited**

1. We have reviewed the accompanying Statement of Unaudited Standalone Financial Results of **R K SWAMY Limited** ("the Company") for the quarter ended June 30, 2025 ("the Statement") attached herewith being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").
2. The Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" (Ind AS 34) prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries primarily of person responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.



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4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with recognition and measurement principles laid down in the aforesaid Indian Accounting Standards prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other recognized accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

5. Other Matters:

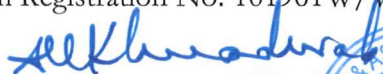
The Unaudited Standalone Financial Results of the Company for the quarter ended June 30, 2024 were reviewed by the erstwhile auditors whose review report dated August 08, 2024 expressed an unmodified review opinion on those financial results;

We have relied upon the said report for the purpose of our report on this Statement and do not express any conclusion/ opinion, as the case maybe, on the figures reported in the unaudited/audited financial results for the above-mentioned periods.

For **C N K & Associates LLP**

Chartered Accountants

Firm Registration No. 101961W/W-100036



Himanshu Kishnadwala

Partner

Membership No. 037391

UDIN: 25037391BMLFX03350

Place: Mumbai

Date: August 12, 2025

