

Date: November 12, 2025

BSE Limited
Department of Corporate Services
Pheroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400001

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block
Bandra- Kurla Complex, Mumbai-400051

SCRIP Code- 544136

SYMBOL-RKSWAMY

ISIN: INE0NQ801033

Subject: Compliance with Regulation 32(1) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") for the quarter ended September 30, 2025.

Dear Sir/Madam,

Pursuant to Regulation 32(1) of the SEBI Listing Regulations and SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, we hereby confirm that there are no deviation(s) or variation(s) in respect of the utilization of the proceeds of the Initial Public Offer ("IPO") of R K SWAMY Limited ("the Company") from objects mentioned in the Prospectus dated March 6, 2024.

A statement confirming that there has been no deviation or variation in the utilisation of these proceeds for the quarter ended September 30, 2025, as reviewed by the Audit Committee and taken on record by the Board at their respective meetings held on November 11, 2025 and November 12, 2025, is attached herewith.

This intimation is also being uploaded on the Company's website at www.rkswamy.com

You are requested to kindly take the same on record.

Thanking you

For R K SWAMY Limited

Aparna Bhat
Company Secretary & Compliance Officer
Membership No.: A19995
Address: Esplanade House, 29, Hazarimal Somani Marg, Fort, Mumbai 400 001

R K SWAMY Limited

Esplanade House,
29 Hazarimal Somani Marg,
Fort, Mumbai 400001

Phone: +91 22 4057 6399, 2207 7476

Email: reachout@rkswamy.com

www.rkswamy.com

CIN No. L74300TN1973PLC006304

Regd Office: Plot No.19, Wheatcrofts Road,
Nungambakkam, Chennai- 600034.

Offices also at Bengaluru, Hyderabad,
Kochi, Kolkata, New Delhi

Statement of Deviation / Variation in utilisation of funds raised.

| | | | | | | |
|--|-------------------------|--------------------------------------|-----------------------------|---|--|---|
| Name of listed entity | | | | R K SWAMY Limited | | |
| Mode of Fund Raising | | | | Public Issue (Initial Public Offering (IPO)) | | |
| Date of Raising Funds | | | | March 08, 2024 (Date of Allotment) | | |
| Amount Raised | | | | Rs.4,235.60 million [Issue size comprises of fresh issuance/gross proceeds of Rs.1,730.00 million and Offer for sale of Rs.2,505.60 million] | | |
| Report filed for Quarter ended | | | | September 30, 2025 | | |
| Monitoring Agency | | | | Applicable | | |
| Monitoring Agency Name, if applicable | | | | CRISIL Ratings Limited | | |
| Is there a Deviation/Variation in use of funds raised | | | | No | | |
| If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders | | | | Not Applicable | | |
| If Yes, Date of shareholder approval | | | | Not Applicable | | |
| Explanation for the Deviation/Variation | | | | Not Applicable | | |
| Comments of the Audit Committee after review | | | | No Comments | | |
| Comments of the auditors if any | | | | No Comments | | |
| Objects for which funds have been raised and where there has been a deviation, in the following table | | | | | | |
| Original Object | Modified Object, if any | Original Allocation (Rs. in million) | Modified allocation, if any | Funds Utilised (Rs. in million) | Amount of Deviation/Variation for the quarter according to applicable object | Remarks if any |
| Funding working capital requirements of the Company | NA | 540.00 | NA | 540.00 | Nil | Fully Utilized in the March, 2024 quarter |
| Funding capital expenditure to be incurred by the Company for setting up a DVCP Studio | NA | 109.85 | NA | Nil | Nil | No Utilisation during the quarter |
| Funding investment in IT infrastructure development of the Company, and its Material Subsidiaries Hansa Research and Hansa Customer Equity | NA | 333.42 | NA | 64.05 | Nil | Partially utilized during the quarter |
| Funding setting up of new CEC and CATI of the Company | NA | 217.36 | NA | 70.96 | Nil | Partially utilized during the quarter |
| General corporate purposes | NA | 362.62 | NA | 362.62 | Nil | Fully Utilized in the September, 2024 quarter |
| Total | | 1,563.25 | | 1037.63 | | |

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Deviation or variation could mean:

- a) Deviation in the objects or purposes for which the funds have been raised or
- b) Deviation in the amount of funds actually utilized as against what was originally disclosed or
- c) Change in terms of a contract referred to in the fund-raising document i.e. prospectus, letter of offer, etc.

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